

TIN Matching

We are excited to bring you an updated TIN Matching experience that will provide **annual Subscribers** more control on which payers and recipients are added to the TIN request list.

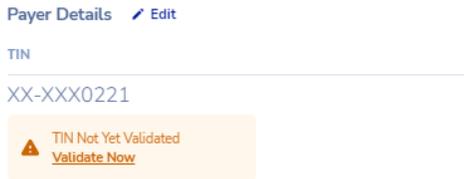
Payers and Recipients will no longer be automatically added to the TIN request list. Instead, the user must now ‘check out’ the request at \$0 using the same steps a nonsubscriber takes to request TIN Matching.

Simply select to validate a specific payer or recipient TIN by clicking “Validate Now”. The request will be added to your cart at \$0 and you will continue with the regular checkout process as detailed below.

Note: Non Subscribers will have this optional service available TIN Validation at service cost \$1.00 which will be added to shopping cart & check out.

Steps:

Step 1: In the Manage Payers or Manage Recipients section, select ‘Validate Now’ next to the payer or recipient’s name



Step 2: You will see “Added to Cart” message on the screen indicating the TIN request has been successfully added to the cart



Step 3: Once you have added desired TIN requests to the cart, navigate to your cart to see them added at \$0

My Cart

Ready to file your forms? Please review the following information carefully. Making changes after checkout will result in additional fees. When you are ready, proceed to checkout.

[Remove Selected Items From Cart](#)

Other Items

Payer/Recipient	Fees
> TIN Matching (5)	\$0.00

Summary

Federal Filing Fee	\$0.00
State Filing Fee	\$0.00
Other Fees	\$0.00
Subtotal	\$0.00
Estimated Tax <small>(calculator upon checkout)</small>	\$0.00

Enter your promo code [Apply](#)

Total Amount \$0.00

[Proceed to Checkout](#)

Step 4: Check out as normal

AMC/CaseTEST

Checkout Confirmation

Please confirm your details below, then click Place Order.

Billing Information ✓ Edit

Billing Contact

altum.roberta
9800 800-8000
amc@comptonlight.com

Address

Altum Test
1870 Kimberly Drive
Bent, FL 32009

Payment

MasterCard
**** * 2111
altum.test
Expires 6/2020

[Back To My Cart](#)

Summary

Federal Filing Fee	\$0.00
State Filing Fee	\$0.00
Other Fees	\$0.00
Subtotal	\$0.00
Estimated Tax (included upon checkout)	\$0.00
Total Amount	\$0.00

Place Order

By placing your order, you agree to our [Efile Terms](#).

Please take a moment to verify that you have completed your forms correctly. In order to ensure your forms are processed by the filing deadline, we are submitting forms frequently to the IRS and/or SBA, leaving very limited time for edits after you've placed your order.

Step 5: When viewing the payer or recipient, you will then see the request is 'Pending'

TIN Match Pending

XXX-XX-1500 ↻

Step 6: In up to 48 business hours, you can check the Payer or Recipient to see if the TIN is valid or invalid

XX-XXX0220 ⚠ 15

TIN Valid as of Jul 1, 2022

XX-XXX0219 ✓ 2515